

# Collecting and citing literature using EndNote (training of EndNote X9)

Eniko Toth Szasz

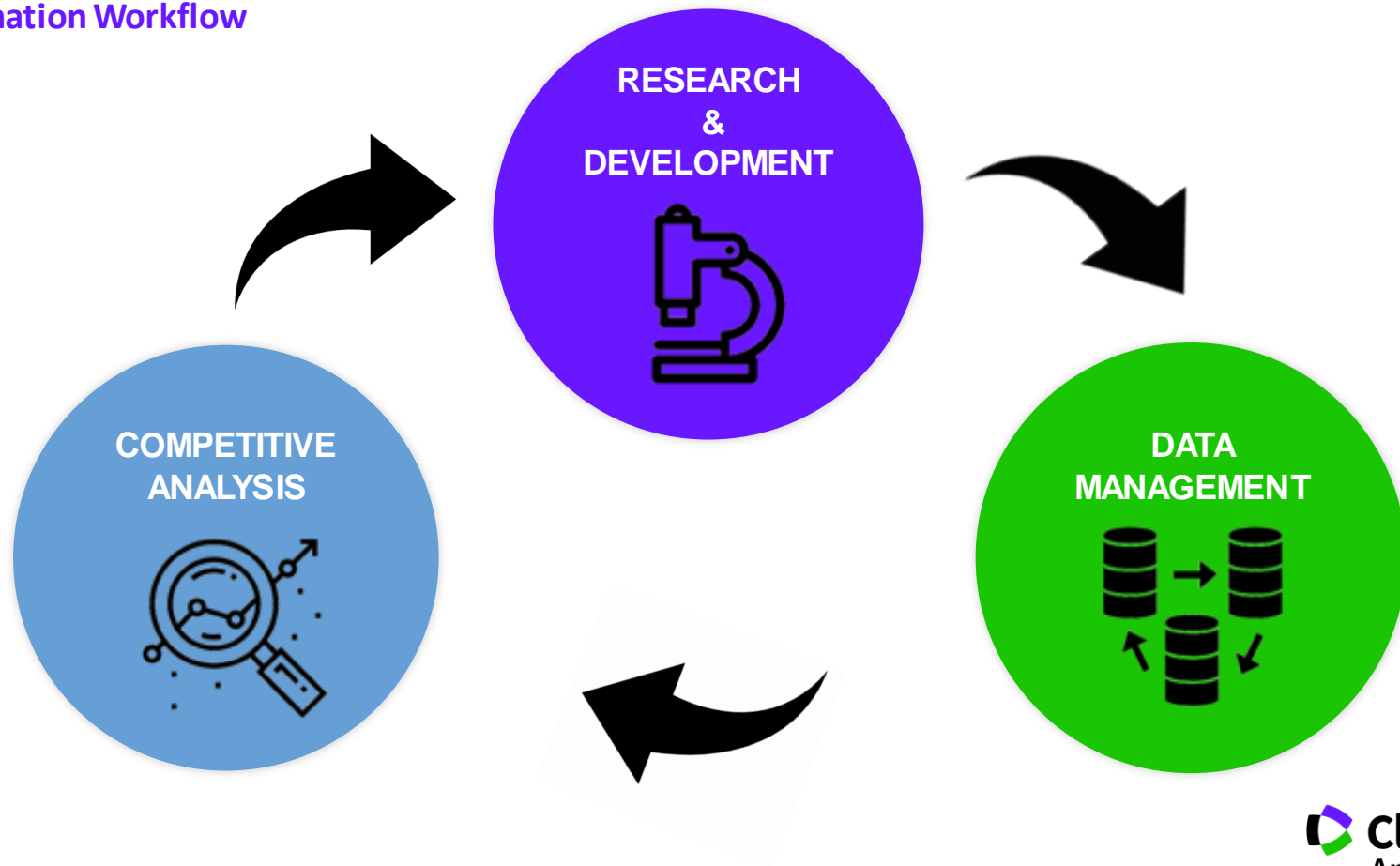
[eniko.szasz@clarivate.com](mailto:eniko.szasz@clarivate.com)

Solution Specialist

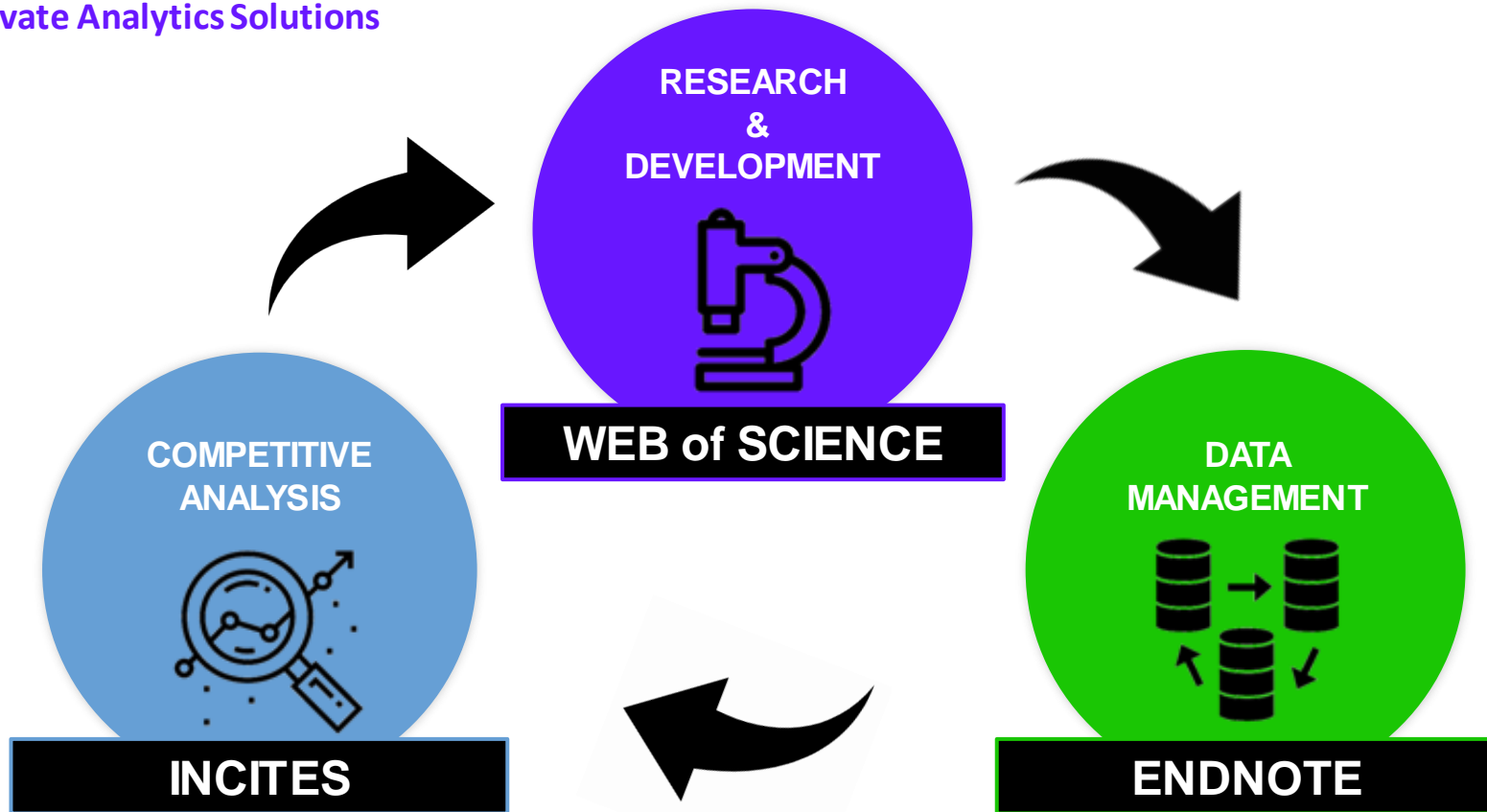
November 2018



# Information Workflow



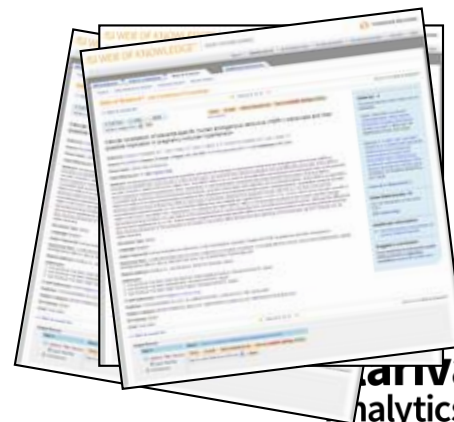
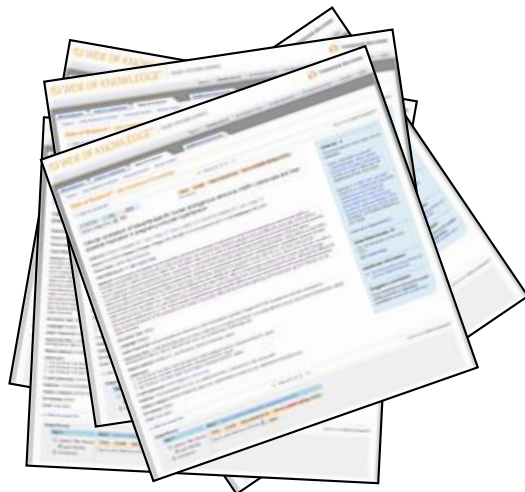
# Clarivate Analytics Solutions



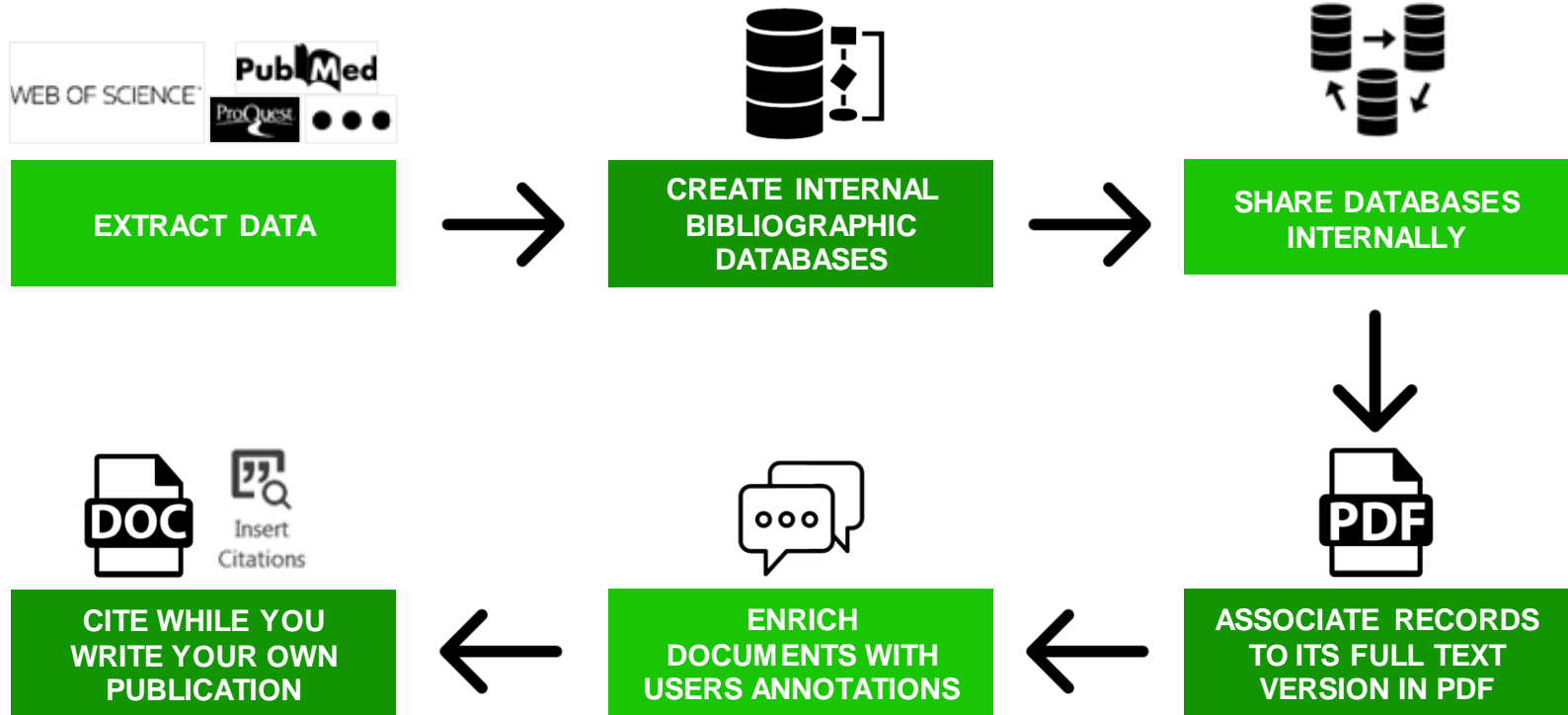


# Data management





## What does EndNote do?





**Live demo**



# Organize Documents

The screenshot shows the EndNote software interface. On the left, the 'My Library' pane lists several groups: 'All References' (1136), 'Recently Added' (1136), 'Unfiled' (500), 'Trash' (1010), 'Unfiled Groups' (including 'Graphene nano' (513), 'My Publications' (0), 'Period gene' (100), 'Publication List 1' (0), 'Publication List 2' (0)), 'My Groups' (including 'Adriana' (16), 'Adriana 2' (22), 'New Group From Gr...' (15), 'WoS' (15), 'WoS 2' (15), 'ZZZ WoS' (7)), and 'Online Search' (including 'Library of Congress' (0), 'LISTA (EBSCO)' (0), 'PubMed (NLM)' (0), 'Web of Science Core ...' (0)).

The main pane displays a list of references with columns for Author, Year, Title, Rating, and Journal. The first few entries are:

Author	Year	Title	Rating	Journal
Algul, H.; To...	2015	The effect of graphene content and ...		Applied Sur...
Cui, S. N.; Zh...	2015	In situ Preparation and Resistivity-T...		Acta Polym...
Hsieh, S. H.; ...	2015	Effect of various amounts of graphe...		Applied Sur...
Liu, X.; Liu, ...	2015	Metal (Ni, Co)-Metal Oxides/Graphe...		Advanced F...
Liu, X.; Liu, ...	2015	Metal (Ni, Co)-Metal Oxides/Graphe...		Advanced F...

A search filter is applied: Author Contains [blank], Year Contains [blank], Title Contains [blank].

A dialog box titled 'Comparing 1 and 2 of 2 duplicates.' is open, showing two records side-by-side for comparison. The records are:

- Record 1: Liu, 2015 #358, Ref Type: Journal Article, Type of Article: Article, Short Title: [blank], Alternate Journal: Adv. Funct. Mater., ISSN: 1616-301X, DOI: 10.1002/adfm.201502217, Original Publication, Reprint Edition.
- Record 2: Liu, 2015 #1802, Ref Type: Journal Article, Type of Article: [blank], Short Title: [blank], Alternate Journal: [blank], ISSN: 1616-301X.

Buttons for 'Keep This Record' and 'Skip' are visible for both records.

Custom Groups

Combination Groups

Smart Groups

3 group types  
5000 groups  
5000 sets

Avoid duplicate content  
The duplicate checker  
identifies all the differences

# Collect Information

The screenshot shows the EndNote software interface. The main window displays a list of references with columns for Author, Year, Title, Rating, Journal, Last Updated, and Reference Type. Four callout boxes with green arrows point to specific icons in the toolbar:

- Create a new reference:** Points to the 'New Reference' icon (a document with a plus sign).
- Connect directly to sources with the Online Search:** Points to the 'Online Search' icon (a globe).
- Import data from your computer:** Points to the 'Import' icon (a folder with an arrow).
- Sync your libraries with EndNote Online:** Points to the 'Sync' icon (a circular arrow).

Below the main window, there are two smaller windows:

- Reference Detail Window:** Shows fields for Reference Type (Journal Article), Author, Year, Title, Journal, Volume, Issue, Pages, Start Page, and Epub Date.
- Import File Selection Window:** Shows a list of library catalogs (e.g., EBSCO, Gale, OvidSP) and options for Import File, Import Option (EndNote Library), Duplicates (Import All), and Text Translation (No Translation). It includes 'Import' and 'Cancel' buttons.

## Collect Information

Thomson Reuters

### Capture New Reference

Save To  my.endnote.com  EndNote

[Bibliographic Fields](#) | [Optional Fields](#)

**Groups:** [Add or remove](#)

**Bibliographic Fields:** At least one of the fields must be filled out.

Reference Type:

Author:

Use format Last Name, First name. Enter each name on a new line.

Title:

Year:

Series Editor:

Series Title:

Place Published:

Publisher:

Access Year:

Access Date:

Description:

ns Downloads

Capture:

To install the Capture tool, just drag the **Capture Reference** button to your Bookmarks bar (also known as "Favorites Bar" or "Bookmarks Toolbar"). In some browsers, you may need to right-click and select "Add to Favorites" or "Bookmark This Link." To use it, browse to a page you like and click the **Capture Reference** button in the Bookmarks bar. The Capture Reference window will open. Follow the instructions in the window.

# Find Full Text

File Edit References Groups Tools Window Help

Annotated

Quick Search

Search Whole Group

Match Case Match Words

Search Options

Author Contains

And Year Contains

And Title Contains

Author	Year	Title	Rating	Journal	Last Updated	Reference Type
Akbulut, H.; H...	2015	Co-deposition of Cu/WC/graphene hy...		Surface & C...	05/10/2017	Journal Article
Algul, H.; To...	2015	The effect of graphene content and ...		Applied Sur...	05/10/2017	Journal Article
Al-Hazmi, F.;	2015	Cu <sub>2</sub> ZnSnS <sub>4</sub> /graphene oxide nanoco...		Journal of ...	05/10/2017	Journal Article
Boostani, A. ...	2015	Strengthening mechanisms of graph...		Materials &...	05/10/2017	Journal Article
Cheng, Z. H.;	2015	NIR-Vis-UV Light-Responsive Actua...		ACS Applie...	05/10/2017	Journal Article
Cui, S. N.; Zh...	2015	In situ Preparation and Resistivity-T...		Acta Polym...	05/10/2017	Journal Article
Dou, Y. P.; P...	2015	Effects of reducibility of graphene o...		Journal of ...	05/10/2017	Journal Article
Gu, B. W.; Le...	2017	Evaluation of sediment capping with...		Science of t...	05/10/2017	Journal Article
Guo, W.; Yan...	2017	New insights into the source of deca...		Science of t...	05/10/2017	Journal Article
Han, B.; Liu, ...	2017	Transport of multi-walled carbon na...		Science of t...	05/10/2017	Journal Article
Hazen, T. C.; ...	2010	Deep-Sea Oil Plume Enriches Indigen...		Science	05/10/2017	Journal Article
Hernandez, ...	2017	Towards complete and harmonized ...		Science of t...	05/10/2017	Journal Article
Hsieh, S. H.;	2015	Effect of various amounts of graphe...		Applied Sur...	05/10/2017	Journal Article
Lee, J. H.; Sh...	2015	Enhanced Osteogenesis by Reduced ...		Scientific R...	05/10/2017	Journal Article
Li, Q. T.; Che...	2015	In situ Random Co-polycondensatio...		Acta Polym...	05/10/2017	Journal Article
Luo, K.; Mu, ...	2015	Effect of oxidation degree on the sy...		Applied Sur...	05/10/2017	Journal Article
Shen, Q. M.;	2015	Highly sensitive photoelectrochemic...		Journal of ...	05/10/2017	Journal Article
Xing, W.; Zh...	2015	Highly Active Catalyst of Two-Dime...		Nanoscale ...	05/10/2017	Journal Article
Zhang, W. D...	2015	Capture of atmospheric CO <sub>2</sub> into (Bi...		Applied Sur...	05/10/2017	Journal Article
Zhao, L. J.; Su...	2015	Thermoelectric behavior of aerogels b...		Composites ...	05/10/2017	Journal Article
Gabe, A.; Ga...	2017	Key factors improving oxygen reduc...		Applied Cat...	05/10/2017	Journal Article
Gayer, T.; Vi...		...		Review of E...	05/10/2017	Journal Article

My Library

- All References (1136)
- Sync Status...
- Recently Added (1136)
- Unfiled (500)
- Trash (1010)
- Unfiled Groups
  - Graphene nano (513)
  - My Publications (0)
  - Period gene (100)
  - Publication List 1 (0)
  - Publication List 2 (0)
- My Groups
  - Adriana (16)
  - Adriana 2 (22)
  - New Group From Gr... (15)
  - WoS (7)
  - WoS (15)
  - WoS 2 (15)
- Online Search
  - Library of Congress (0)
  - LISTA (EBSCO) (0)
  - PubMed (NLM) (0)
  - Web of Science Core ... (0)
  - more...

Find Full Text

Import pdf and create the references

View and enrich pdf without leaving EndNote

FIND FULL TEXT

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Get in touch

Analytics

## Find Full Text

File Edit References Groups Tools Window Help

Annotated Quick Search Hide Search Panel

Search Options Search Whole Group Match Case Match Words

Author Contains Year Contains Title Contains

My Library (1136)

- All References (1136)
- Sync Status...
- Recently Added (1136)
- Unfiled (500)
- Trash (1010)

Unfiled Groups

- Graphene nano (513)
- My Publications (0)
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- Publication List 1 (0)
- Publication List 2 (0)

My Groups

- Adriana (16)
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Online Search

- Library of Congress (0)
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- Web of Science Core ... (0)
- more...

Find Full Text

Author	Year	Title	Rating	Journal	Last P...
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Algul, H.; To...	2015	The effect of graphene content and ...		Applied Sur...	05/10/2017 Journal Article
Al-Hazmi, F.;...	2015	Cu <sub>2</sub> ZnSnS <sub>4</sub> :graphene oxide nanoco...		Journal of ...	05/10/2017 Journal Article
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Cheng, Z. X.;...	2015	NIR-Vis-UV Light-Responsive Actua...		ACS Applie...	05/10/2017 Journal Article
Cui, S. N.; Zh...	2015	In situ Preparation and Resistivity-T...		Acta Polym...	05/10/2017 Journal Article
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Gu, B. W.; Le...	2017	Evaluation of sediment capping with...		Science of t...	05/10/2017 Journal Article
Guo, W.; Yan...	2017	New insights into the source of deca...		Science of t...	05/10/2017 Journal Article
Han, B.; Liu, ...	2017	Transport of multi-walled carbon na...		Science of t...	05/10/2017 Journal Article
Hazen, T. C.; ...	2010	Deep-Sea Oil Plume Enriches Indigen...		Science	05/10/2017 Journal Article
Hernandez, ...	2017	Towards complete and harmonized ...		Science of t...	05/10/2017 Journal Article
Hsieh, S. H.; ...	2015	Effect of various amounts of graphe...		Applied Sur...	05/10/2017 Journal Article
Lee, J. H.; Sh...	2015	Enhanced Osteogenesis by Reduced ...		Scientific R...	05/10/2017 Journal Article
Li, Q. T.; Che...	2015	In situ Random Co-polycondensatio...		Acta Polym...	05/10/2017 Journal Article
Luo, K.; Mu, ...	2015	Effect of oxidation degree on the sy...		Applied Sur...	05/10/2017 Journal Article
Shen, Q. M.; ...	2015	Highly sensitive photoelectrochemic...		Journal of ...	05/10/2017 Journal Article
Xing, W.; Zh...	2015	Highly Active Catalyst of Two-Dime...		Nanoscale ...	05/10/2017 Journal Article
Zhang, W. D....	2015	Capture of atmospheric CO <sub>2</sub> into (Bi...		Applied Sur...	05/10/2017 Journal Article
Zhao, L. J.; Su...	2015	Thermoelectric behavior of aerogels b...		Composites ...	05/10/2017 Journal Article
Gabe, A.; Ga...	2017	Key factors improving oxygen reduc...		Applied Cat...	05/10/2017 Journal Article
Gayer, T.; Vi...	2017	The Social Cost of Carbon: Maintaini...		Review of E...	05/10/2017 Journal Article

A set of PDF annotation tools are available.

Highlighting tool to emphasis sections

Sticky Note tool to add comments

Use Search tool for Sticky Notes

Modify the pdf

Print pdf

Email the pdf

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# Collaborate

**Share a library with up to 100 other users  
Collaborate and share research**

**View the latest changes (activity feed)**

- New members joining
- Who edited the library
- What was edited
- When the edit took place

**Sharing Dialog:**

Share with	Status
Bob Green	Member
Donna Kirking	Member
Jiaquan Ma	Member
Meredith McCusker	Member
amy.kasa@endnoteuser.com	Pending
don.sechler@thomsonreuters.com	Pending
hank.mobey@endnoteuser.com	Pending
joann.h@endnoteuser.com	Pending
joey.hend@endnoteuser.com	Pending
joey.lovano@endnoteuser.com	Pending
tohn.coaltrain@endnoteuser.com	Pending

Invite More People  
Enter email addresses separated by commas

Add a message: (optional)

Invite Close

You are sharing your library with 16 people out of a possible 100.

**Activity Feed:**

- Friday, January 06, 2017 at 05:08 PM
  - Tablet Account modified the Combo Group "Squash Injury PM"
  - Tablet Account created a new Group Set "My Groups"
- Friday, January 06, 2017 at 11:20 AM
  - MacMac Computer added 2 new references
- Friday, December 16, 2016 at 10:31 AM
  - MacWin Computer restored 1 reference from the Trash
- Wednesday, December 14, 2016 at 06:12 PM
  - MacMac Computer modified 1 reference
- Wednesday, December 14, 2016 at 05:45 PM
  - Desktop Computer added 1 new reference
  - MacWin Computer moved 1 reference to the Trash
- Tuesday, December 13, 2016 at 08:40 PM
  - MacMac Computer created a new Combo Group "Squash Injury PM"
  - MacMac Computer created a new Combo Group "Badminton Injury PM"
  - MacMac Computer created a new Group Set "Analysis"
  - MacWin Computer created a new Smart Group "WoS"

# Cite While You Write™ Plug-In

The screenshot shows the Microsoft Word interface with the EndNote ribbon active. The ribbon includes the following options: Insert Citations, Go to EndNote Online Citations, Edit Citation(s), Style: ABNT (Citation Order), Update Citations and Bibliography, Convert Citations and Bibliography, Export to EndNote, Preferences, and EndNote Help. The main document area contains the following text:

Recent political upheavals portend an era of increased isolationism in science, with a chilling effect on collaboration and mobility. Last month, US President Donald Trump issued his third travel ban in a year, suspending entry of individuals from several countries into the United States, and placing restrictions on many more for visa renewals. These orders have stranded scholars abroad and prevented those who were in the country from engaging in international work<sup>1</sup>.

<sup>1</sup> EMERICK, B.; SCHLEINIGER, G.; BOMAN, B. M. A kinetic model to study the regulation of -catenin, APC, and Axin in the human colonic crypt. **Journal of Mathematical Biology**, v. 75, n. 5, p. 1171-1202, Nov 2017. ISSN 0303-6812. Disponível em: <<Go to ISI>://WOS:000409891600005 >.

6,000+ output styles

Multiple bibliographies

Categorized bibliographies

Footnotes

Word processor compatibility

- Microsoft Word
- Apache OpenOffice
- Apple Pages

## Customize | Define your bibliography style

The standard format can be adjusted for special requirements

Additional information can be added to individual citations

Skyler (2002) stated can easily change the formatting of selected text in the document text by choosing a look for the selected text from the Quick Styles gallery on the Home tab. You can also format text directly by using the other controls on the Home tab (see Stone & Peninsula Medical, 2012, p. 6 table 14). Most controls offer a choice of using the look from the current theme or using a format that you specify

Becker, R., Frick, A., Burger, F., Potgieter, J., & Scholtz, H. (2005). Insulin glulisine, a new rapid-acting insulin analogue, displays a rapid time-action profile in obese non-diabetic subjects. *Experimental and clinical endocrinology & diabetes*, 113(8), 435-443. Retrieved from <http://onlinelibrary.wiley.com/doi/10.1055/s-2005-865806>

Mungreiphy, N. K., Mamza, J., Lakhdar, A. F., Banr (2015). Clinical use and efficacy of biphasic insulin treated diabetes - a nationwide evaluation. *Medical Research Opinion*, 31(3), 493-501. doi:10.1185/03007995.2015.1008689

EndNote can enforce a standard format in the bibliography.



## Why Endnote | Manuscript Match

EndNote™ My References Collect Organize Format **Match** Options Downloads Administrator Tools

### Find the Best Fit Journals for your Manuscript Powered By Web of Science™

#### Enter your Manuscript Details:

##### \*Title:

Nature and dementia: development of a person-centered approach.

##### \*Abstract:

Background: The aim of this study is to develop and try out an approach for personalized nature activities for people with dementia. Methods: A qualitative descriptive study using focus group interviews with people with dementia was conducted. Based on the results of the focus groups and the relevant literature, the approach was developed. In a qualitative

\*required

##### References:

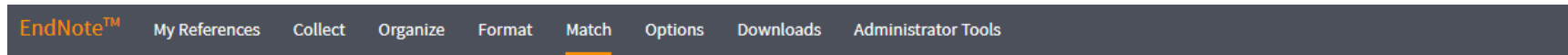
-Gardening and Dementia

20 citations from **Group: Gardening and Dementia** will be included in this search

*Including references allows us to match more data points relevant to your manuscript*

Find Journals >

# Manuscript Match



## Find the Best Fit Journals for your Manuscript Powered By Web of Science™

### 3 Journal Matches

[< Edit Manuscript Data](#) [Expand All](#) | [Collapse All](#)

Match Score	JCR Impact Factor Current Year   5 Year	Journal	Similar Articles	
	2.423 2016   2.539 5 Year	INTERNATIONAL PSYCHOGERIATRICS	3	Was this helpful? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO <a href="#">Submit &gt;&gt;</a> <a href="#">Journal Information &gt;&gt;</a>
	2.611 2016   2.961 5 Year	BMC GERIATRICS	2	Was this helpful? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO <a href="#">Submit &gt;&gt;</a> <a href="#">Journal Information &gt;&gt;</a>
	1.998 2016   2.612 5 Year	JOURNAL OF ADVANCED NURSING	0	Was this helpful? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO <a href="#">Submit &gt;&gt;</a> <a href="#">Journal Information &gt;&gt;</a>


# Manuscript Match

EndNote™ My References Collect Organize Format Match Options Downloads Administrator Tools

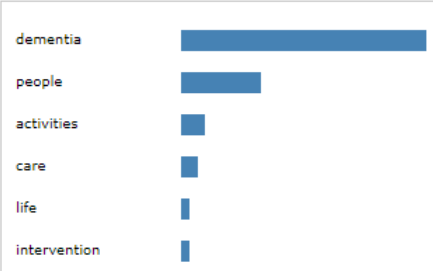
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Match Score↓	JCR Impact Factor Current Year   5 Year	Journal	Similar Articles
	2.423 2016   2.539 5 Year	INTERNATIONAL PSYCHOGERIATRICS	3

**Top Keyword Rankings** ⓘ



JCR Category	Rank in Category	Quartile in Category
GERIATRICS & GERONTOLOGY	26/49	Q3
GERONTOLOGY	10/32	Q2
PSYCHIATRY	68/142	Q2
PSYCHOLOGY	28/77	Q2
PSYCHOLOGY, CLINICAL	39/121	Q2

Was this helpful?  
 YES  NO

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